INDEX (ECO) SECTOR & STOCK WEIGHTS FOR THE START OF Q4 2010. 54 STOCKS.
Each stock freely floats according to its share price after rebalance.
*Stocks below $200 million in size at rebalance are banded with a 0.5% weight.

Renewable Energy Harvesting - 24% sector weight (9 stocks @2.38% each; +5 banded stocks)
**Ascent Solar,* ASTI. Solar, early-development stages for thin film CIGS flexible PV.
**Broadwind Energy*, BWEN. Wind, holds firms across supply chain for wind energy.
Canadian Solar, CSIQ. Solar, China based vertical-integrated solar manufacturer.
**China Wind Systems,* CWS. Wind power, large forged components in turbines.
First Solar, FSLR. Thin film, CdTe solar panels reduce silicon need, and costs.
JA Solar, JASO. Solar, China-based sells PV modules in Asia, Europe, U.S. etc.
**Ocean Power Technologies,* OPTT. Wave power, in speculative very early-stage.
Ormat, ORA. Geothermal power, works too in areas of recovered heat energy.
SunPower, SPWR. Solar, Efficient PV panels with all-rear-contact cells.
SunTech Power, STP. Solar, major producer of PV and is based in China.
Trina Solar, TSL. Solar, produces ingots, wafers, solar PV modules; China-based.
**U.S. Geothermal,* HTM. Geothermal, site acquisition, PPAs, development-stage.
Yingli Green Energy, YGE. Vertically-integrated solar PV manufacturer, China.
Zoltek, ZOLT. Wind, makes carbon fiber for wind blades, product 'lightening'.

Power Delivery & Conservation - 29% sector weight (12 stocks @2.37% each; +1 banded)
Aixtron Aktiengesellschaft, AIXG. Deposition tools for efficient (O)LED, displays.
Applied Materials, AMAT. PV & semi fabrication, LCD displays, crystalline solar.
**Comverge,* COMV. Demand-side energy management, building smarter grids.
Cree, CREE. LEDs for efficient lighting, manufacturer for power-saving lights.
Echelon, ELON. Networking, better management of whole energy systems.
GT Solar, SOLR. Solar, PV manufacturing lines with automated fabrication.
Itron, ITRI. Energy monitoring, new measurement and management systems.
MEMC, WFR. Producer of polysilicon used in many crystalline solar PV cells.
Quanta Services, PWR. Infrastructure, modernized grid, smart power transmission.
ReneSola, SOL. Wafers, for silicon PV, mono and multicrystalline, China-based.
Rubicon, RBCN. Maker of substrates used in production of LEDs and lighting.
STR Holdings, STRI. Encapsulants, broad technology for a range of PV panels.
Universal Display, PANL. Organic light emitting diodes, OLED panel displays.

Energy Storage - 18% sector weight (8 stocks @2.12% each; +2 banded stocks)
**Active Power,* ACPW. Flywheels, uninterruptible power, conditioning; non-chemical.
Advanced Battery, ABAT. Batteries, China based maker of Li-ion for diverse uses.
A123 Systems, AONE. Batteries, nanophosphate for new EVs, grid, portable power.
**China BAK,* CBAK. Batteries, large China based OEM manufacturer of Li-ion cells.
Ener1, HEV. Batteries, diverse in Li-ion power storage, nanotechnology; fuel cells.
Energy Conversion, ENER. Thin film, amorphous flexible PV panels; also batteries.
Maxwell, MXWL. Ultracapacitors, alternative supplement to batteries, hybrids, UPS.
OM Group, OMG. Cobalt and other precursors, producer for Li-Ion batteries, FCs.
Polypore Intl., PPO. Batteries, separator membranes in Li-ion, Pb-acid cells.
Sociedad de Chile, SQM. Lithium, major Li supplier for batteries; also STEG storage.

Energy Conversion - 17% sector weight (7 stocks @2.14% each; +4 banded stocks)
American Superconductor, AMSC. Wind power converters; also superconductor HTS.
Amerigon, ARGN. Thermoelectrics, in waste heat to power energy conversion.

**Ballard Power,* BLDP. Mid-size fuel cell R&D, PEM FCs potential for transportation.
**FuelCell Energy,* FCEL. Large fuel cells as stationary high-temp flex-fuel MCFCs.
Fuel Systems Solutions, FSYS. Gaseous fuels, for ICEs in cleaner-fuel vehicles.
International Rectifier, IRF. Energy-saving in power conversion and conditioning.
Molycorp, MCP. Rare Earths, strategic elements for new batteries, wind, EVs etc.
**Quantum,* QTWW. Alternative fuels for vehicle propulsion; also solar nexus.
Satcon, SATC. Inverters, DC/AC conversion for larger utility-scale renewables.
Tesla Motors, TSLA. Electric vehicles, maker of EVs, advanced power systems.
**UQM Technologies,* UQM. Motors and controller systems, EVs & hybrid vehicles.

Cleaner Fuels - 6% sector weight (3 stocks @2.00% each)
Air Products & Chemicals, APD. Hydrogen, is a supplier of industrial gases.
Cosan, CZZ. Biofuels, Brazil based uses sugarcane feedstock, an ethanol exporter.
Green Plains Renewable Energy, GPRE. Biofuels, vertically-integrated; also algae JV.

Greener Utilities – 6% sector weight (3 stocks @2.00% each)
Calpine, CPN. Geothermal: a major North American producer; low-carbon assets.
CPFL Energia S.A, CPL. Brazil Utility with both large and small hydroelectric.
Idacorp, IDA. Hydroelectric, Utility with sizeable hydroelectric, some small hydro.